

April 01, 2026

To,  
Listing Compliance Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai- 400051  
Symbol: SAMBHV

To,  
Listing Compliance Department  
BSE Limited  
P J Towers, Dalal Street,  
Mumbai - 400 001  
Scrip Code: 544430

Dear Sir / Madam,

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

We wish to inform you. in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Part A of Schedule III of Listing Regulations, the Board of Directors of the Company had approved to make an investment of approximately INR 7,51,56,927/- in Vajra Alloys Private Limited and acquire/subscribe equity shares equivalent to 15% of shares through preferential allotment.

In furtherance of the same, the Company has entered into a Share Subscription and shareholder's Agreement with Vajra Alloys Private Limited on March 31, 2026 to record the terms of the Investment, including the terms on which the Company shall acquire equity shares equivalent to approximately 15% of the issued and paid-up equity capital of Vajra Alloys Private Limited, post completion of preferential allotment and the rights and obligations of the Company and Vajra Alloys Private Limited. (A subsidiary of "Krishca Strapping Solutions Limited")

The details required under Regulations 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 Dated 13 July, 2023 are enclosed herewith and marked as Annexure A.

Submitted for your kind information and necessary records.

Thanking you,

**For, Sambhv Steel Tubes Limited**

**Niraj Shrivastava**  
**(Company Secretary and Compliance Officer)**  
**Membership No. F8459**

**Disclosure of acquisition (including agreement to acquire) in terms of Listing Regulations read with Part A Schedule III of the Listing Regulations**

Sr. No.	Particulars	Details
1	Name of the Investee entity, details in brief such as size, turnover etc.;	<p>Name: Vajra Alloys Private Limited (“Investee Company”)</p> <p>Registered office: Ten Square Building, No 209, Atrium Area, Koyambedu, Chennai, Maduravoyal, Tamil Nadu, India, 600107</p> <p>Authorized Share Capital: INR 15,00,000/- (Rupees Fifteen Lakhs Only) divided into 150,000 Equity shares of INR 10/- each.</p> <p>Paid-Up Share Capital: INR 9,50,000/- (Rupees Nine Lakhs Fifty Thousand only) divided 95,000 Equity Shares of Face Value of INR 10/-</p> <p>PAT: Not Applicable Net worth: INR 38.58Cr Turnover: Not Applicable For the financial year ending March 31, 2025.</p>
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?  If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	<p>No, the acquisition/Investment does not fall within related party transaction(s).</p> <p>None of promoter/ promoter group/ group companies have any interest in Vajra Alloys Private Limited.</p>
3	Industry to which the entity being acquired belongs;	The Company shall be engaged in the business of manufacturing, processing, refining and distribution of specialty metals and alloys, including nickel-based, cobalt-based, PH steels, high-speed steels, titanium alloys and other advanced

		materials. The Company may produce and supply such materials in various forms such as billets, ingots, forgings, castings, powders, plates, sheets, coils, wires, rods and other semi-finished or finished products, and undertake allied activities including alloy development, heat treatment, machining and value-added metallurgical services for industrial and high-performance engineering applications.
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of Investee entity, if its business is outside the main line of business of the listed entity);	<p>The Company and the Investee Company will strategically leverage each other's operational capabilities to drive meaningful synergies. This collaboration is expected to unlock operational efficiencies, enable deeper supply chain integration, and create cross-selling opportunities across a broader customer base.</p> <p>The Investee Company's products and services cater to a wide spectrum of industrial sectors, including high-performance engineering applications such as aerospace, defense, automotive, energy, and other specialized industries, positioning the combined platform in critical and high-growth end markets.</p> <p>This investment will enhance product portfolio and strengthen its position in the specialty materials market by leveraging combined technological expertise, advanced manufacturing infrastructure, and expanded market access.</p>
5	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
6	Indicative time period for completion of the acquisition;	Within 30 Days
7	Nature of consideration- whether cash consideration or share swap or any other form and details of the same;	Cash Consideration of INR 7,51,56,927/- for acquiring 18,507 Equity shares of the Investee Company.

8	Cost of acquisition and/or the price at which the shares are acquired	INR 7,51,56,927/- (18,507 Equity Shares of INR 4,061/- each)
9	Percentage of shareholding/control acquired and/or number of shares acquired;	15% Post completion of Preferential allotment
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>The Investee Company is into the business of manufacturing, processing, refining and distribution of specialty metals and alloys, including nickel-based, cobalt-based, PH steels, high-speed steels, titanium alloys and other advanced materials. The Investee Company may produce and supply such materials in various forms such as billets, ingots, forgings, castings, powders, plates, sheets, coils, wires, rods and other semi-finished or finished products, and undertake allied activities including alloy development, heat treatment, machining and value-added metallurgical services for industrial and high-performance engineering applications.</p> <p>The Turnover of the Investee Company for the last 3 Financial Years:</p> <p>FY 2024-25: Not Applicable FY 2023-24: Not Applicable FY 2022-23: Not Applicable</p> <p>The Investee Company has its presence in India.</p>

**\*Note:** As the Target Company is incorporated on during the financial year 2025-26 (i.e. 29-11-2025), This is the first financial year for the target company and does not have any audited figures as on date. In addition, the Networth of INR 38.58 of the company is derived based on the Valuation report provided by the registered valuer.