

April 02, 2026

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051
Symbol: SAMBHV

To,
Listing Compliance Department
BSE Limited
P J Towers, Dalal Street,
Mumbai - 400 001
Scrip Code: 544430

Dear Sir / Madam,

Subject: Revised Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Revised Annexure A (Typographical Correction)

Reference: Our intimation dated April 01, 2026 relating to investment in Vajra Alloys Private Limited

In continuation of our earlier intimation dated April 01, 2026 submitted under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, along with Annexure A, we hereby submit the **Revised Annexure- A**.

We wish to inform that due to an **inadvertent typographical error**, the net worth of the investee entity was incorrectly disclosed in the earlier submission.

In Point No. 1 of Annexure A (Details of the Investee Entity), the following disclosure:

- “Net Worth: INR 38.58 Crores”
- Along with the related note stating that “Net worth of INR 38.58 of the company is derived based on the valuation report provided by the registered valuer”

shall be read as follows:

- “Net Worth: INR 0.10 Crores”

Further, the above-mentioned note regarding derivation of net worth based on the valuation report stands deleted.

This Revised Annexure A is issued by way of clarification pursuant to the aforesaid typographical error and shall form an integral part of Annexure A to the Intimation letter dated April 01, 2026.

Members and other stakeholders are requested to read Annexure A in conjunction with this Revised Annexure A. All other contents of Annexure A, save and except as clarified, modified, or supplemented herein, shall remain unchanged.

A copy of this disclosure along with the Revised Annexure A shall also be made available on the website of the Company at: <https://sambhv.com/investor-information.php>

This may be treated as a disclosure under Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

You are requested to kindly take the same on record.

Thanking you,

For, Sambhv Steel Tubes Limited

Niraj Shrivastava
Company Secretary & Compliance Officer
Membership No.: F8459

Encl.: Revised Annexure A

Revised Annexure-A

Disclosure of acquisition (including agreement to acquire) in terms of Listing Regulations read with Part A Schedule III of the Listing Regulations

Sr. No.	Particulars	Details
1	Name of the Investee entity, details in brief such as size, turnover etc.;	<p>Name: Vajra Alloys Private Limited (“Investee Company”)</p> <p>Registered office: Ten Square Building, No 209, Atrium Area, Koyambedu, Chennai, Maduravoyal, Tamil Nadu, India, 600107</p> <p>Authorized Share Capital: INR 15,00,000/- (Rupees Fifteen Lakhs Only) divided into 150,000 Equity shares of INR 10/- each.</p> <p>Paid-Up Share Capital: INR 9,50,000/- (Rupees Nine Lakhs Fifty Thousand only) divided 95,000 Equity Shares of Face Value of INR 10/-</p> <p>PAT: Not Applicable Net worth: INR 0.10 crores Turnover: Not Applicable *provisional for the period ending January 31, 2026.</p>
2	<p>Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?</p> <p>If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;</p>	<p>No, the acquisition/Investment does not fall within related party transaction(s).</p> <p>None of promoter/ promoter group/ group companies have any interest in Vajra Alloys Private Limited.</p>

3	Industry to which the entity being acquired belongs;	<p>The Company shall be engaged in the business of manufacturing, processing, refining and distribution of specialty metals and alloys, including nickel-based, cobalt-based, PH steels, high-speed steels, titanium alloys and other advanced materials. The Company may produce and supply such materials in various forms such as billets, ingots, forgings, castings, powders, plates, sheets, coils, wires, rods and other semi-finished or finished products, and undertake allied activities including alloy development, heat treatment, machining and value-added metallurgical services for industrial and high-performance engineering applications.</p>
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of Investee entity, if its business is outside the main line of business of the listed entity);	<p>The Company and the Investee Company will strategically leverage each other's operational capabilities to drive meaningful synergies. This collaboration is expected to unlock operational efficiencies, enable deeper supply chain integration, and create cross-selling opportunities across a broader customer base.</p> <p>The Investee Company's products and services cater to a wide spectrum of industrial sectors, including high-performance engineering applications such as aerospace, defense, automotive, energy, and other specialized industries, positioning the combined platform in critical and high-growth end markets.</p> <p>This investment will enhance product portfolio and strengthen its position in the specialty materials market by leveraging combined technological expertise, advanced manufacturing infrastructure, and expanded market access.</p>

5	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
6	Indicative time period for completion of the acquisition;	Within 30 Days
7	Nature of consideration-whether cash consideration or share swap or any other form and details of the same;	Cash Consideration of INR 7,51,56,927/- for acquiring 18,507 Equity shares of the Investee Company.
8	Cost of acquisition and/or the price at which the shares are acquired	INR 7,51,56,927/- (18,507 Equity Shares of INR 4,061/- each)
9	Percentage of shareholding/control acquired and/or number of shares acquired;	15% Post completion of Preferential allotment
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>The Investee Company is into the business of manufacturing, processing, refining and distribution of specialty metals and alloys, including nickel-based, cobalt-based, PH steels, high-speed steels, titanium alloys and other advanced materials. The Investee Company may produce and supply such materials in various forms such as billets,</p> <p>ingots, forgings, castings, powders, plates, sheets, coils, wires, rods and other semi-finished or finished products, and undertake allied activities including alloy development, heat treatment, machining and value-added metallurgical services for industrial and high-performance engineering applications.</p>

		<p>The Turnover of the Investee Company for the last 3 Financial Years:</p> <p>FY 2024-25: Not Applicable FY 2023-24: Not Applicable FY 2022-23: Not Applicable</p> <p>The Investee Company has its presence in India.</p>
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*Note: As the Investee Company is incorporated during the financial year 2025-26 (i.e. on November 29, 2025), this is being the first financial year for the Investee Company and does not have any audited figures as on date.